SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

				or Secti	on 30(h)	of th	ne Investment Company Act of 19	94()					
RA CAPITAL MANAGEMENT,				2. Date of Event Requiring Statement (Month/Day/Year) 03/03/2020		3. Issuer Name and Ticker or Trading Symbol <u>Verastem, Inc.</u> [VSTM]								
(Last) (First) (Middle) 200 BERKELEY STREET						4. Relationship of Reporting Person(s) to Issue (Check all applicable) Director X 10% Owned					5. If Amendment, Date of Original Filed (Month/Day/Year)			
18TH FLOOR							Officer (give title below)		Other (spe below)	cify		6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person		
(Street) BOSTON	МА	02116									x	Form filed b	v More than One	
(City)	(State)	(Zip)												
			Та	able I - Non	-Deriv	ativ	e Securities Beneficial	ly	Owned					
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4) Some Security Securit		cṫ (D)	(D) (Instr. 5)		Beneficial Ownership				
Common Stor	Common Stock						18,604,651 ⁽¹⁾ I		See Footnote ⁽²⁾⁽³⁾⁽⁴⁾					
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)														
1. Title of Derivative Security (Instr. 4) 2. Date Exerci Expiration Date (Month/Day/Yet)				te		3. Title and Amount of Securi Underlying Derivative Securit			4. Conver or Exer Price o	ercise	5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)		
				Date Exercisable	Expirat Date	ion	Title		Amount or Number of Shares	Deriva Secur	ative	or Indirect (I) (Instr. 5)		
1	dress of Reportin <u> CAL MANA</u> (First)	<u>GEMENT,</u>	L.P.											
	LEY STREET													
(Street) BOSTON	MA		02116											
(City)	(State)		(Zip)											
	dress of Reportin <u> Healthcare</u>													
(Last) 200 BERKEI 18TH FLOO	(First) LEY STREET R		(Middle)											
(Street) BOSTON	МА		02116											
(City)	(State)		(Zip)											
1. Name and Ad Kolchinsky	dress of Reportin <u>y Peter</u>	g Person*												
(Last)(First)(Middle)200 BERKELEY STREET18TH FLOOR														
(Street)														

BOSTON	MA	02116						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person [*] Shah Rajeev M.								
(Last)(First)(Middle)200 BERKELEY STREET18TH FLOOR								
(Street) BOSTON	МА	02116						
(City)	(State)	(Zip)						

Explanation of Responses:

1. These securities include 15,917,532 shares held by RA Capital Healthcare Fund, L.P. (the "Fund") and 2,687,119 shares held in a separately managed account (the "Account").

2. RA Capital Management, L.P. (the "Adviser") is the investment manager for the Fund and the Account. The general partner of the Adviser is RA Capital Management GP, LLC (the "Adviser GP"), of which Dr. Peter Kolchinsky and Mr. Rajeev Shah are the managing members. The Adviser, the Adviser GP, Dr. Kolchinsky, and Mr. Shah may be deemed indirect beneficial owners of the reported securities for purposes of Section 13(d) of the Securities Exchange Act of 1934 (the "Act").

3. They disclaim beneficial ownership of any of the reported securities for the purpose of determining whether they are subject to Section 16 of the Act, however, in reliance on Rule 16a-1(a)(1)(v) and (vii). To the extent that they might be deemed subject to Section 16, they disclaim beneficial ownership of securities held by the Fund for purposes of Rule 16a-1(a)(2), except to the extent of their pecuniary interest therein, and disclaim any pecuniary interest in securities held in the Account for purposes of Rule 16a-1(a)(2).

4. The filing of this Form 3 shall not be construed as an admission that either the Adviser, the Adviser GP, Dr. Kolchinsky, or Mr. Shah is or was for the purposes of Section 16(a), or otherwise, the beneficial owner of any of the securities held in the Account.

<u>/s/ Peter Kolchinsky, Manager</u> of RA Capital Management, L.P.	<u>03/05/2020</u>
<u>/s/ Peter Kolchinsky, Manager</u> of RA Capital Healthcare GP, LLC, the General Partner of RA Capital Healthcare Fund, L.P.	<u>03/05/2020</u>
<u>/s/ Peter Kolchinsky,</u> <u>individually</u>	<u>03/05/2020</u>
<u>/s/ Rajeev Shah, individually</u> ** Signature of Reporting Person	<u>03/05/2020</u> Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.